MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

February 28, 2002

REGISTRATION NO.: 24142 BOOK: 85 PAGE: 301

BONDS ISSUED BY: Consolidated School District No. 6

AMOUNT OF ISSUE: \$15,000,000.00 (a portion of \$18,000,000 authorized) COUNTY: of Jefferson
DATE OF ISSUE: March 1, 2002 MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring land for school purposes, constructing a new elementary school,

building additions to and renovating, repairing and improving existing school facilities and furnishing and equipping the same, and acquiring technology equipment for district schools and installing the same

Rate of Interest	Amount	Maturity
4.100%	\$ 100,000.00	03/01/2012
4.250%	100,000.00	03/01/2013
4.350%	200,000.00	03/01/2014
4.500%	200,000.00	03/01/2015
4.600%	300,000.00	03/01/2016
4.700%	400,000.00	03/01/2017
5.000%	2,300,000.00	03/01/2018
5.000%	2,300,000.00	03/01/2019
5.000%	2,500,000.00	03/01/2020
5.125%	3,100,000.00	03/01/2021
5.125%	3,500,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after

March 1, 2012 (without premium)

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$15.018.478.00

INTEREST RATE: 5.0141%
ASSESSED VALUATION: \$510,775,905

INDEBTEDNESS: (Including this issue) \$31,901,197

NOTICE OF ELECTION: Published one newspaper October 22 and 29, 2001

DATE OF ELECTION: November 6, 2001

ELECTION RESULTS: Yes...4,355; No...1,409

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 3